

SPECIAL

ALL FIGURES ARE PROVISIONAL AT TIME OF PRINT

2005 DIAMOND PIPELINE

(IN US \$ BILLION)

ROUGH PRODUCTION

4.68

DIRECT MINING COST OF PRODUCTION

ROUGH PRODUCTION VALUE

12.67

AUSTRALIA	ANGOLA	DRG	NAMIBIA	BOTSWANA	S. AFRICA	RUSSIA	OTHERS	CANADA
0.57	1.03	1.02	0.72	3.29	1.50	2.26	0.84	1.44

MINE SALES

13.20

INDEPENDENT PRODUCERS (INCLUDING INVENTORIES WITHDRAWAL)	CONTRACTED PRODUCERS	CONSISTS OF 5.11 DE BEERS OUTPUT, 0.66 FROM ALROSA AND INVENTORIES
7.43	5.78	

ROUGH SALES TO CUTTING CENTERS

13.98

OTHER ROUGH DEALERS	MANUFACTURING SIGHOLDERS	DEALERS SIGHOLDERS	DIAMDEL AND OTHERS

NET ROUGH USED/AVAILABLE FOR LOCAL PRODUCTION

14.30

BELGIUM	ISRAEL	INDIA	USA	S.AFRICA	THAILAND, CHINA + OTHERS	RUSSIA
0.4	2.2	8.5	0.65	0.6	1.5	1.05

VALUE OF POLISHED FROM LOCAL PRODUCTION

19.26

BELGIUM	ISRAEL	INDIA	USA	S.AFRICA	THAILAND, CHINA + OTHERS	CIS
0.5	2.81	10.62	0.78	0.85	2.5	1.2

Inventory Overhang on the Downstream Cutting Center and Wholesale Levels >1.5 Billion Excess

VALUE OF DIAMOND CONTENT IN RETAIL SALES

17.76

AMERICAS	EUROPE+S.AFRICA	JAPAN	ASIA PACIFIC	ASIA-ARABIA	OTHERS
8.57	1.65	1.91	2.23	1.91	1.49

RETAIL SALES OF DIAMOND JEWELRY

62.45

AMERICAS	EUROPE+S.AFRICA	JAPAN	ASIA PACIFIC	ASIA-ARABIA	OTHERS
31.5	8.05	9.76	4.01	4.15	4.98

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INTERNATIONAL DIAMOND EXCHANGE

