2007 DIAMOND PIPEL! (IN US \$ BILLION) ROUGH 7.0 DIRECT MINING COST OF PRODUCTION **PRODUCTION** ROUGH S. AFRICA AUSTRALIA BOTSWANA **ANGOLA** NAMIBIA RUSSIA **CANADA OTHERS** DRC 13.82 **PRODUCTION** 1.0 0.70 2.30 1.91 1.21 3.33 0.38 1.5 1.49 **VALUE INDEPENDENT PRODUCERS** CONSISTS OF 5.40 DE BEERS OUTPUT, CONTRACTED PRODUCERS 13.95 **MINE SALES** 0.50 8.0 5.95 FROM ALROSA AND INVENTORIES WITHDRAWLS (INCLUDING INVENTORIES WITHDRAWL) DTC 5.92 **ROUGH SALES** OTHER ROUGH MANUFACTURING **DEALERS** DIAMDEL AND TO CUTTING **DEALERS SIGHTHOLDERS SIGHTHOLDERS OTHERS CENTERS NET ROUGH** THAILAND, CHINA ISRAEL S.AFRICA **BELGIUM** INDIA USA RUSSIA **USED/AVAILABLE** 15.56 0.3 2.2 1.95 9.01 0.7 0.9 FOR LOCAL 0.5 **PRODUCTION VALUE OF BELGIUM** ISRAEL INDIA S.AFRICA THAILAND, CHINA RUSSIA USA POLISHED 19.86 2.41 11.59 + OTHERS 2.86 0.6 0.4 1.1 0.9 FROM LOCAL **PRODUCTION** Inventory Overhang on the Downstream Cutting Center and Wholesale Levels < \$1.0 Billion Excess* **VALUE OF AMERICAS EUROPE+S.AFRICA JAPAN ASIA PACIFIC** ASIA-ARABIA **OTHERS DIAMOND** 20.21 9.125 3.62 1.97 1.5 2.1 1.89 **CONTENT IN RETAIL SALES RETAIL SALES** EUROPE+S.AFRICA **AMERICAS ASIA PACIFIC** ASIA-ARABIA **OTHERS** JAPAN OF DIAMOND 36.5 7.29 8.58 9.5 5.0 6.21 **JEWELRY** www.idexonline.con * RETAIL DIAMOND STOCKS ARE NORMALLY EQUIVALENT TO BETWEEN 11 AND 13 MONTHS SALES, WHILE JEWELRY MANUFACTURERS ALSO HAVE A WORKING STOCK. THE EXCESS FIGURE REPRESENTS THE INCREASE ABOVE NORMAL LEVELS. INTERNATIONAL DIAMOND EXCHANGE